

| Index Performance | | | | News | | | | |
|---|---|-------------|---------------|---|-----------|-----------|-----------|-----------|
| Global Indices | | | | Indian Equities: | | | | |
| | LTP | 1D Chg. | 1D % Chg. | Positive opening expected | | | | |
| Dow 30 | 29,423.31 | -128.11 | -0.43% | *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 34 points at the opening bell. | | | | |
| S&P 500 | 3,373.94 | -5.51 | -0.16% | *Overseas, most Asian stocks were trading lower on Friday as investors turned cautious following a surge in cases of a new virus in China that threatens to crimp economic growth and hurt businesses worldwide.. | | | | |
| FTSE 100 | 7,452.03 | -82.34 | -1.09% | | | | | |
| DAX | 13,745.43 | -4.35 | -0.03% | | | | | |
| Nikkei 225 | 23,732.00 | -95.73 | -0.40% | | | | | |
| Nasdaq | 9,711.97 | -13.99 | -0.14% | | | | | |
| Indian Indices | | | | Corporate News | | | | |
| | LTP | 1D Chg. | 1D % Chg. | *Future Retail - Kishore Biyani appointed as executive chairman, Rakesh Biyani re-designated as managing director and Sanjay Jain appointed as CEO w.e.f March 5 | | | | |
| Nifty 50 | 12,174.65 | -26.55 | -0.22% | *BPCL: The board of directors approved initiating the process of divestment of BPCLs shareholding of 61.65% percent in Numaligarh Refinery. | | | | |
| BSE Sensex | 41,459.79 | -106.11 | -0.26% | *TIPS Industries: The board of directors has approved the buyback up to 13,50,000 equity share. | | | | |
| Nifty Bank | 31,230.25 | -262.65 | -0.83% | *Yes Bank - India Ratings downgrades Yes Bank to 'IND A-'; maintains on RWN | | | | |
| NIFTY Midcap 100 | 18,125.00 | -44.35 | -0.24% | *M&M Financial services approving the allotment and settlement of rupee denominated USD settled Rs 3,500,000,000 7.40 percent secured notes due 2024 aggregating to Rs 3,500,000,000 | | | | |
| Nifty Smallcap 100 | 6,175.25 | -0.95 | -0.02% | *KEC International entered into a share purchase agreement with KEC Global Mauritius to acquire 100% shares of step down subsidiary KEC International (Malaysia) Sdn. Bhd | | | | |
| Forex Rates | | | | Indian Economy | | | | |
| | LTP | 1D Chg. | 1D % Chg. | *Avenue Supermarks: Floor price for OFS is set at Rs 2,049 per share, promoters to sell up to 1.48 cr shares. | | | | |
| USD/INR | 71.32 | -0.02 | -0.03% | | | | | |
| EUR/INR | 77.52 | -0.35 | -0.45% | | | | | |
| GBP/INR | 92.60 | -0.03 | -0.03% | | | | | |
| JPY/INR | 0.65 | 0.00 | 0.35% | | | | | |
| Commodities | | | | Global Economy | | | | |
| | LTP | 1D Chg. | 1D % Chg. | *Shortages and potential price increases of generic drugs from India loom if the coronavirus outbreak disrupts suppliers of pharmaceutical ingredients in China past April, according to industry experts.India's generic drugmakers say they currently have enough API supplies from China to cover their operations for up to about three months. | | | | |
| Crude Oil WTI Feb-2019 | 3,786 | 67 | 1.80% | | | | | |
| Natural Gas Feb-2019 | 190 | -1.3 | -0.68% | | | | | |
| Gold Apr-2019 | 32,834 | -212 | -0.64% | | | | | |
| Silver Mar-2019 | 39,510 | -312 | -0.78% | | | | | |
| Aluminium Feb-2019 | 130 | -3.05 | -2.29% | | | | | |
| Copper Feb-2019 | 433 | -6.75 | -1.54% | *The daily death toll in the Chinese province at the centre of the coronavirus outbreak halved on Friday, officials said, while passengers on a cruise ship blocked from five countries due to virus fears finally disembarked in Cambodia. | | | | |
| Fund Flows | | | | NSE Indices / Sectoral Performance | | | | |
| | Gross Purchase | Gross Sales | Net Buy/Sales | | | | | |
| Cash(Rs Crores) | | | | Latest | | | | |
| FII | 5,501.59 | 4,440.20 | 1,061.39 | NIFTY BANK | 31230.25 | -262.65 | -0.83% | |
| DII | 2,951.69 | 3,912.17 | -960.48 | NIFTY IT | 16673.05 | 134.95 | 0.82% | |
| F&O | | | | NIFTY METAL | 2651.60 | -16.65 | -0.62% | |
| FII Index Fut | 276.05 | 3,511.33 | -1,235.00 | NIFTY AUTO | 7914.90 | -18.90 | -0.24% | |
| FII Index Opt | 307,550.41 | 306,478.33 | 1,072.00 | NIFTY FMCG | 31039.30 | 53.05 | 0.17% | |
| | | | | NIFTY SERV SECTOR | 17584.90 | -72.30 | -0.41% | |
| Market Volatility | | | | NSE Movers and Shakers | | | | |
| | Latest | 1D Chg. | 1D % Chg. | Top Gainers | | | | |
| COBE VIX | 14.15 | 0.41 | 2.98% | | Latest | 1D Chg. | 1D % Chg. | |
| INDIA VIX | 13.37 | -0.25 | -1.85% | Titan Company | 1,298.10 | 29.10 | 2.29% | |
| | | | | SBI | 327.45 | 7.25 | 2.26% | |
| 10 yrs Gsec Yield | | | | Zee Entertainment En | 237.15 | 5.10 | 2.20% | |
| | Latest | 1M Chg. | 1D Chg. | | | | | |
| US | 1.62% | -0.23 | -0.01 | Indian ADR Stocks | | | | |
| India | 6.42% | -0.17 | -0.05 | | Latest | 1D Chg. | 1D % Chg. | |
| Nifty Supports | | | | Infosys ADR | 11.1 | -0.12 | -1.07% | |
| | S3 | S2 | S1 | Tata Motors ADR | 11.83 | -0.2 | -1.66% | |
| Nifty | 12050 | 12095 | 12145 | Nifty Resistance | | | | |
| Nifty Bank (NSEBANK) | 30810 | 30950 | 31105 | | R3 | R2 | R1 | |
| | | | | Nifty | 12330 | 12280 | 12220 | |
| | | | | Nifty Bank (NSEBANK) | 31650 | 31505 | 31390 | |
| NIFTY 50 Companies support and Resistance | | | | | | | | |
| TRADING SYMBOL | NAME OF COMPANY | S3 | S2 | S1 | PP | R3 | R2 | R1 |
| SUNPHARMA | Sun Pharmaceutical Industries Limited | 405.63 | 408.82 | 413.73 | 416.92 | 421.83 | 425.02 | 429.93 |
| INFRATEL | Bharti Infratel Limited | 236.78 | 239.42 | 242.43 | 245.07 | 248.08 | 250.72 | 253.73 |
| TCS | Tata Consultancy Services Limited | 2,149.67 | 2,160.33 | 2,175.67 | 2,186.33 | 2,201.67 | 2,212.33 | 2,227.67 |
| ASIANPAINT | Asian Paints Limited | 1,826.78 | 1,847.42 | 1,860.68 | 1,881.32 | 1,894.58 | 1,915.22 | 1,928.48 |
| INFY | Infosys Limited | 773.33 | 777.77 | 785.13 | 789.57 | 796.93 | 801.37 | 808.73 |
| TITAN | Titan Company Limited | 1,237.70 | 1,253.85 | 1,275.70 | 1,291.85 | 1,313.70 | 1,329.85 | 1,351.70 |
| UPL | UPL Limited | 547.77 | 555.33 | 567.77 | 575.33 | 587.77 | 595.33 | 607.77 |
| YESBANK | Yes Bank Limited | 34.30 | 35.15 | 36.30 | 37.15 | 38.30 | 39.15 | 40.30 |
| ICICIBANK | ICICI Bank Limited | 524.70 | 531.35 | 535.70 | 542.35 | 546.70 | 553.35 | 557.70 |
| DRREDDY | Dr. Reddy's Laboratories Limited | 3,093.97 | 3,145.53 | 3,233.77 | 3,285.33 | 3,373.57 | 3,425.13 | 3,513.37 |
| ULTRACEMCO | UltraTech Cement Limited | 4,363.47 | 4,389.23 | 4,421.62 | 4,447.38 | 4,479.77 | 4,505.53 | 4,537.92 |
| WIPRO | Wipro Limited | 238.90 | 240.70 | 242.20 | 244.00 | 245.50 | 247.30 | 248.80 |
| ITC | ITC Limited | 208.77 | 209.98 | 211.02 | 212.23 | 213.27 | 214.48 | 215.52 |
| IOC | Indian Oil Corporation Limited | 112.58 | 113.42 | 114.08 | 114.92 | 115.58 | 116.42 | 117.08 |
| KOTAKBANK | Kotak Mahindra Bank Limited | 1,643.93 | 1,663.12 | 1,676.33 | 1,695.52 | 1,708.73 | 1,727.92 | 1,741.13 |
| TECHM | Tech Mahindra Limited | 802.58 | 808.47 | 818.23 | 824.12 | 833.88 | 839.77 | 849.53 |
| HDFCBANK | HDFC BANK Limited | 1,202.47 | 1,218.03 | 1,228.77 | 1,244.33 | 1,255.07 | 1,270.63 | 1,281.37 |
| ONGC | Oil & Natural Gas Corporation Limited | 99.85 | 102.05 | 103.80 | 106.00 | 107.75 | 109.95 | 111.70 |
| HINDUNILVR | Hindustan Unilever Limited | 2,192.48 | 2,212.77 | 2,248.38 | 2,268.67 | 2,304.28 | 2,324.57 | 2,360.18 |
| LT | Larsen & Toubro Limited | 1,269.20 | 1,277.10 | 1,284.05 | 1,291.95 | 1,298.90 | 1,306.80 | 1,313.75 |
| AXISBANK | Axis Bank Limited | 730.20 | 736.25 | 741.35 | 747.40 | 752.50 | 758.55 | 763.65 |
| HDFC | Housing Development Finance Corporation Limited | 2,342.13 | 2,370.57 | 2,387.28 | 2,415.72 | 2,432.43 | 2,460.87 | 2,477.58 |
| NTPC | NTPC Limited | 111.57 | 113.13 | 113.97 | 115.53 | 116.37 | 117.93 | 118.77 |
| HCLTECH | HCL Technologies Limited | 596.48 | 600.27 | 606.38 | 610.17 | 616.28 | 620.07 | 626.18 |
| INDUSINDBK | Indusind Bank Limited | 1,154.32 | 1,189.78 | 1,210.82 | 1,246.28 | 1,267.32 | 1,302.78 | 1,323.82 |
| RELIANCE | Reliance Industries Limited | 1,447.63 | 1,455.12 | 1,462.78 | 1,470.27 | 1,477.93 | 1,485.42 | 1,493.08 |
| BAJAJ-AUTO | Bajaj Auto Limited | 3,057.83 | 3,089.12 | 3,109.63 | 3,140.92 | 3,161.43 | 3,192.72 | 3,213.23 |
| BAJFINANCE | Bajaj Finance Limited | 4,687.80 | 4,711.40 | 4,753.40 | 4,777.00 | 4,819.00 | 4,842.60 | 4,884.60 |
| ZEEL | Zee Entertainment Enterprises Limited | 222.83 | 227.07 | 232.53 | 236.77 | 242.23 | 246.47 | 251.93 |
| CIPLA | Cipla Limited | 431.63 | 436.07 | 440.03 | 444.47 | 448.43 | 452.87 | 456.83 |
| BAJAJFINSV | Bajaj Finserv Limited | 9,563.80 | 9,626.40 | 9,669.80 | 9,732.40 | 9,775.80 | 9,838.40 | 9,881.80 |
| SBIN | State Bank of India | 313.73 | 317.87 | 322.68 | 326.82 | 331.63 | 335.77 | 340.58 |
| ADANIPORTS | ADANI PORTS | 358.47 | 362.73 | 366.17 | 370.43 | 373.87 | 378.13 | 381.57 |
| COALINDIA | Coal India Limited | 170.48 | 173.17 | 175.58 | 178.27 | 180.68 | 183.37 | 185.78 |
| GRASIM | Grasim Industries Limited | 725.23 | 735.27 | 744.88 | 754.92 | 764.53 | 774.57 | 784.18 |
| BHARTIARTL | Bharti Airtel Limited | 523.02 | 527.38 | 534.02 | 538.38 | 545.02 | 549.38 | 556.02 |
| POWERGRID | Power Grid Corporation of India Limited | 184.73 | 186.22 | 188.18 | 189.67 | 191.63 | 193.12 | 195.08 |
| MARUTI | Maruti Suzuki India Limited | 6,797.00 | 6,861.00 | 6,928.00 | 6,992.00 | 7,059.00 | 7,123.00 | 7,190.00 |
| TATAMOTORS | Tata Motors Limited | 163.47 | 165.78 | 167.72 | 170.03 | 171.97 | 174.28 | 176.22 |
| BPCL | Bharat Petroleum Corporation Limited | 454.67 | 461.33 | 465.17 | 471.83 | 475.67 | 482.33 | 486.17 |
| GAIL | GAIL (India) Limited | 125.67 | 127.53 | 128.77 | 130.63 | 131.87 | 133.73 | 134.97 |
| HEROMOTOCO | Hero MotoCorp Limited | 2,354.10 | 2,377.55 | 2,394.40 | 2,417.85 | 2,434.70 | 2,458.15 | 2,475.00 |
| HINDALCO | Hindalco Industries Limited | 188.20 | 190.30 | 192.80 | 194.90 | 197.40 | 199.50 | 202.00 |
| M&M | Mahindra & Mahindra Limited | 518.67 | 523.48 | 528.37 | 533.18 | 538.07 | 542.88 | 547.77 |
| VEDL | Vedanta Limited | 137.70 | 139.00 | 140.75 | 142.05 | 143.80 | 145.10 | 146.85 |
| TATASTEEL | Tata Steel Limited | 423.32 | 431.33 | 435.67 | 443.68 | 448.02 | 456.03 | 460.37 |
| JSWSTEEL | JSW Steel Limited | 282.27 | 285.33 | 288.47 | 291.53 | 294.67 | 297.73 | 300.87 |
| EICHERMOT | Eicher Motors Limited | 18,811.37 | 18,991.08 | 19,130.57 | 19,310.28 | 19,449.77 | 19,629.48 | 19,768.97 |

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